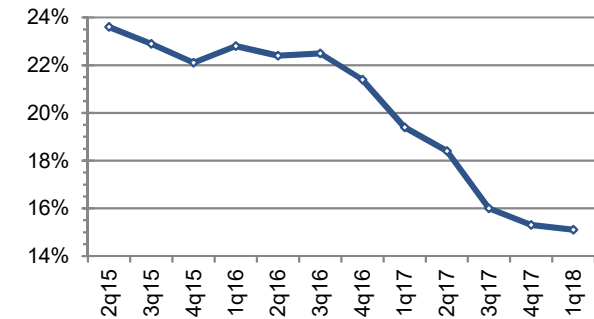


## OFFICE MARKET SNAPSHOT PRINCE GEORGE'S COUNTY

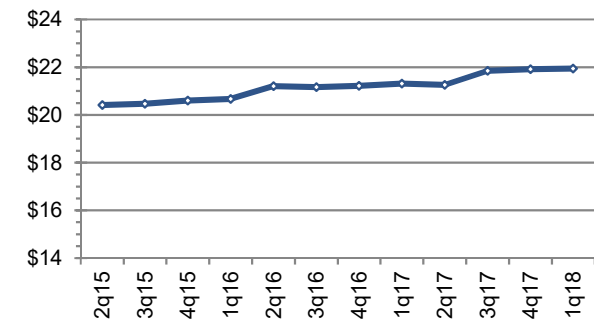
1Q18

Submarket	Inventory SF	Vacancy %, direct	Vacancy 1-yr % Δ	Avg. Rate \$ PSF, FS	Net Absorp. SF, YTD	Deliveries SF, YTD	Under Const. SF
Beltsville/Calverton	1,891,898	23.3%	-7.4%	\$21.99	85,426	0	0
Bowie	1,982,539	12.3%	-0.3%	\$23.15	4,113	0	0
Branch Ave Corridor	2,317,657	12.4%	-3.5%	\$23.80	-5,761	0	0
College Park	6,229,845	9.8%	-4.0%	\$22.58	-20,050	0	75,000
Greenbelt	3,730,574	25.0%	-6.4%	\$21.31	5,109	0	0
Landover/Largo	3,586,644	17.1%	+2.2%	\$21.97	12,179	0	176,000
Lanham	2,216,860	16.8%	-9.3%	\$20.65	25,734	0	0
Laurel	3,138,188	10.7%	+7.8%	\$20.34	-24,728	0	0
National Harbor	1,285,320	11.6%	-25.1%	\$25.60	-2,707	0	95,000
<b>PRINCE GEORGE'S COUNTY</b>	<b>26,379,525</b>	<b>15.1%</b>	<b>-4.5%</b>	<b>\$21.94</b>	<b>79,315</b>	<b>0</b>	<b>346,000</b>

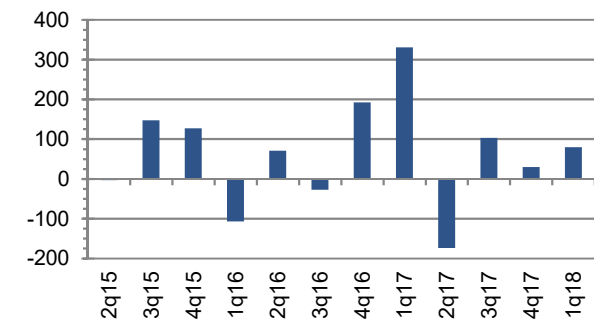
Historical Direct Vacancy



Historical Asking Rate \$ PSF, FS



Historical Net Absorption SF x 1,000



Market Indicators

Vacancy  
1-year Δ



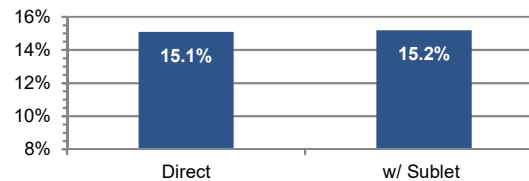
Avg. Asking Rate  
1-year Δ



Net Absorption  
1-year Δ



Vacancy/Availability



This data has been gathered from sources deemed reliable. However, EDGE Commercial Real Estate makes no guarantees as to the accuracy thereof.